



Publication of Prospectus

August 17, 2020

Shell International Finance B.V. and Royal Dutch Shell plc

17 August 2020

Publication of Prospectus

The following prospectus has been approved by the UK Financial Conduct Authority and is available for viewing:

Information Memorandum dated 13 August 2020 relating to the Multi-Currency Debt Securities Programme of Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (as Issuer and as Guarantor)

The Information Memorandum constitutes a base prospectus for the purposes of Article 8 of Regulation (EU) 2017/1129. Full information on Shell International Finance B.V. and Royal Dutch Shell plc is only available on the basis of the Information Memorandum.

To view the full document and the documents incorporated by reference, please paste the following URLs into the address bar of your browser.

Information Memorandum dated 13 August 2020

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1597414119039/e118a973c76e1188f0ce6396718005cd381597c7/information-memorandum-dated-13-august-2020.pdf

Royal Dutch Shell plc unaudited consolidated interim financial report as at and for the six month period ended 30 June 2020

https://www.shell.com/investors/financial-reporting/quarterly-results/2020/q2-2020/_jcr_content/par/toptasks_1119141760.stream/1596040213431/3489d51839c055f9988bc8c6ada12594e69b5f0d/q2-2020-qra-document.pdf

Form 20-F filed by Royal Dutch Shell plc for the year ended 31 December 2019, as filed with the United States Securities and Exchange Commission

https://www.shell.com/investors/financial-reporting/annual-publications/annual-reports-download-centre/_jcr_content/par/tabbedcontent_f645/tab_7bf9/textimage_d83f.stream/1584017731196/ddffd9df69e200337b98e10cf757d5c7c0acf12e/annual-report-rds-20f-2019.pdf

Annual Report of Royal Dutch Shell plc for the year ended 31 December 2019

https://reports.shell.com/annual-report/2019/servicepages/downloads/files/shell_annual_report_2019.pdf

Annual Report on Form 20-F filed by Royal Dutch Shell plc for the year ended 31 December 2018, as filed with the United States Securities and Exchange Commission

https://www.shell.com/investors/financial-reporting/annual-publications/annual-reports-download-centre/_jcr_content/par/tabbedcontent_f645/tab_603d/textimage_18e7.stream/1594128317894/3358e41179b57db16dae76d29cf27e0e1b45eaff/annual-report-rds-20f-2018.pdf

Shell International Finance B.V. Annual Report for the year ended 31 December 2019

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/par/textimage.stream/1594809701306/6b1c0bd2aab8033bc82da25aec23055b634e8f97/shell-international-finance-2019-financial-statements.pdf

Shell International Finance B.V. Annual Report for the year ended 31 December 2018

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/par/textimage.stream/1594810037373/32d926d50ede47d2a8a1628b4452366502ae665c/sifbv-2018-signed-financial-statements-for-publication.pdf

Information Memorandum dated 15 August 2013

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1597145050909/4e31546e444ae06fc7d3e54d5741a608a8ae4ae7/shell-2013-information-memorandum.pdf

Information Memorandum dated 13 August 2014

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1596622929856/adh339d13dbcf00f67804a6b85d6419164b70bc/shell-2014-information-memorandum.pdf

Information Memorandum dated 11 August 2015

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1596622920206/351faa21a40d70fd3dc309e897817d85c9898afe/shell-2015-information-memorandum.pdf

Information Memorandum dated 9 August 2016

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1596622921213/341c5fcb88870eba480ce002f5e43b2e334ddf09/shell-2016-information-memorandum.pdf

Information Memorandum dated 8 August 2017

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1596622920443/298f046ff67d2e2da7ec24c59b87d60eb482e306/shell-2017-information-memorandum.pdf

Information Memorandum dated 3 August 2018

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1533915902803/c127ef970cac7ec1a1f2cc528ed201a04157148/ukla-approved-emtn-im-2018.pdf

Information Memorandum dated 19 July 2019

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/par/textimage_1311309041.stream/1571067845560/01c26644e9d323d92fd4a08cdf9547332ddc37e7/icm-information-memorandum.pdf

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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