Form 8-A

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES Pursuant to Section 12(b) or (g) of the Securities Exchange Act of 1934



(Exact name of registrant as specified in its charter)

England and Wales (State of incorporation or organization)

N/A (I.R.S. Employer Identification No.)

Shell Centre London, SE1 7NA **United Kingdom** (Address of principal executive offices)

N/A

SHELL FINANCE US INC. (Exact name of registrant as specified in its charter)

> Delaware (State of incorporation or organization)

93-4449519 (I.R.S. Employer Identification No.)

150 N. Dairy Ashford Houston, Texas 77079 (Address of principal executive offices)

77079

(Zip Code)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class Name of each exchange on which to be so registered each class is to be registered 2.375% Guaranteed Notes due 2029 New York Stock Exchange 3.250% Guaranteed Notes due 2050 New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box. \square

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. \Box

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. \Box

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-281941, 333-281941-01

Securities to be registered pursuant to Section 12(g) of the Act:

None (Title of Class)

2.750% Guaranteed Notes due 2030 4.125% Guaranteed Notes due 2035 4.550% Guaranteed Notes due 2043 4.375% Guaranteed Notes due 2045 3.750% Guaranteed Notes due 2046 4.000% Guaranteed Notes due 2046

Item 1. Description of Registrants' Securities to be Registered.

The description of the securities to be registered is contained in the Prospectus dated September 19, 2024, which forms a part of the Registrants' Registration Statement on Form F-4 (Nos. 333-281941, 333-281941-01), and is incorporated herein by reference.

Item 2. Exhibits.

The following exhibits are filed herewith and are incorporated herein by reference:

<u>99.1 — Form of Senior Debt Securities of Shell Finance US Inc. (incorporated by reference to Exhibit 4.3 to the Registration Statement on Form F-4 of the Registration Numbers 333-281941, 333-281941-01) filed on September 5, 2024).</u>

99.2 — Form of Senior Indenture among the Registrants and Deutsche Bank Trust Company Americas, as trustee (incorporated by reference to Exhibit 4.2 to the Registration Statement on Form F-4 of the Registrants (Registration Numbers 333-281941, 333-281941-01) filed on September 5, 2024).

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, each of the Registrants has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: October 4, 2024

Shell plc

(Registrant)

By: /s/ Sinead Gorman Name: Sinead Gorman Title: Chief Financial Officer

Shell Finance US Inc.

(Registrant)

By: /s/ Olga A. Stevens Name: Olga A

Name:Olga A. StevensTitle:Vice President - Finance