

SHELL INTERNATIONAL FINANCE B.V.
1.250% Guaranteed Notes due 2017
Guaranteed as to the Payment of Principal and Interest by
ROYAL DUTCH SHELL PLC

PRICING TERM SHEET

Dated November 5, 2015

US\$1,000,000,000 1.250% Guaranteed Notes due 2017:

Issuer:	Shell International Finance B.V. (the "Issuer")
Guarantor:	Royal Dutch Shell plc
Title:	1.250% Guaranteed Notes due 2017 (the "2017 Notes")
Total principal amount being issued:	US\$1,000,000,000
Guarantor Credit Ratings*:	Aa1/Negative by Moody's Investors Service, Inc. AA-/Negative by Standard & Poor's Ratings Services
Denominations:	The 2017 Notes will be issued in minimum denominations of \$1,000 and integral multiples of \$1,000.
Issuance/Settlement date (T+3):	November 10, 2015
Guarantee:	Payment of the principal of and interest on the 2017 Notes is fully and unconditionally guaranteed by Royal Dutch Shell plc.
Maturity date:	November 10, 2017
Day count:	30/360
Day Count Convention:	Following, unadjusted
Interest rate:	1.250% per annum
Date interest starts accruing:	November 10, 2015
Interest payment dates:	May 10 and November 10 of each year, subject to the Day Count Convention.
First interest payment date:	May 10, 2016
Benchmark Treasury:	0.625% due September 30, 2017
Benchmark Treasury yield:	0.816%
Spread to Benchmark Treasury:	52 bps
Yield to maturity:	1.336%
Business Day:	Any week day on which banking or trust institutions in neither New York nor London are authorized generally or obligated by law, regulation or executive order to close.
Ranking:	The 2017 Notes are unsecured and will rank equally with all of SHELL INTERNATIONAL FINANCE B.V.'s other unsecured and unsubordinated indebtedness.
Regular record dates for interest:	April 25 and October 25 of each year.
Payment of additional amounts:	None payable under current law, provided that the 2017 Notes are listed on a recognized stock exchange as designated by the United Kingdom HM Revenue & Customs.
Listing:	Application will be made to list the 2017 Notes on the New York Stock Exchange although neither SHELL INTERNATIONAL FINANCE B.V. nor ROYAL DUTCH SHELL PLC can guarantee such listing will be obtained.

Optional tax redemption:	In the event of tax law changes that require the payment of additional amounts as described under “Description of Debt Securities — Provisions Applicable to Each Indenture — Optional Tax Redemption” on page 22 in the base prospectus, SHELL INTERNATIONAL FINANCE B.V. may call the 2017 Notes for redemption, in whole but not in part, prior to maturity.
Optional make-whole redemption:	The 2017 Notes will be redeemable as a whole or in part, at the option of SHELL INTERNATIONAL FINANCE B.V. at any time or from time to time, at a redemption price equal to the greater of (i) 100% of the principal amount of the 2017 Notes being redeemed and (ii) the sum of the present values of the remaining scheduled payments of principal and interest thereon (exclusive of interest accrued to the date of redemption) discounted to the redemption date on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 8 basis points, plus in each case accrued interest thereon to the date of redemption.
Sinking fund:	There is no sinking fund.
Further issuances:	SHELL INTERNATIONAL FINANCE B.V. may, at its sole option, at any time and without the consent of the then existing note holders issue additional 2017 Notes in one or more transactions subsequent to the date of the related prospectus supplement dated November 5, 2015, with terms (other than the issuance date, issue price and, possibly, the first interest payment date and the date interest starts accruing) identical to the 2017 Notes issued pursuant to the prospectus supplement. These additional 2017 Notes will be deemed part of the same series as the 2017 Notes issued pursuant to the prospectus supplement and will provide the holders of these additional 2017 Notes the right to vote together with holders of the 2017 Notes issued pursuant to the prospectus supplement.
Public offering price:	Per Note: 99.831%; Total: \$998,310,000
Proceeds, before expenses, to Issuer:	Per Note: 99.741%; Total: \$997,410,000
Underwriters:	Citigroup Global Markets Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC
CUSIP Number:	822582BK7
ISIN:	US822582BK73

SHELL INTERNATIONAL FINANCE B.V.
1.625% Guaranteed Notes due 2018
Guaranteed as to the Payment of Principal and Interest by
ROYAL DUTCH SHELL PLC

PRICING TERM SHEET

Dated November 5, 2015

US\$1,250,000,000 1.625% Guaranteed Notes due 2018:

Issuer:	Shell International Finance B.V. (the "Issuer")
Guarantor:	Royal Dutch Shell plc
Title:	1.625% Guaranteed Notes due 2018 (the "2018 Notes")
Total principal amount being issued:	US\$1,250,000,000
Guarantor Credit Ratings*:	Aa1/Negative by Moody's Investors Service, Inc. AA-/Negative by Standard & Poor's Ratings Services
Denominations:	The 2018 Notes will be issued in minimum denominations of \$1,000 and integral multiples of \$1,000.
Issuance/Settlement date (T+3):	November 10, 2015
Guarantee:	Payment of the principal of and interest on the 2018 Notes is fully and unconditionally guaranteed by Royal Dutch Shell plc.
Maturity date:	November 10, 2018
Day count:	30/360
Day Count Convention:	Following, unadjusted
Interest rate:	1.625% per annum
Date interest starts accruing:	November 10, 2015
Interest payment dates:	May 10 and November 10 of each year, subject to the Day Count Convention.
First interest payment date:	May 10, 2016
Benchmark Treasury:	0.875% due October 15, 2018
Benchmark Treasury yield:	1.138%
Spread to Benchmark Treasury:	60 bps
Yield to maturity:	1.738%
Business Day:	Any week day on which banking or trust institutions in neither New York nor London are authorized generally or obligated by law, regulation or executive order to close.
Ranking:	The 2018 Notes are unsecured and will rank equally with all of SHELL INTERNATIONAL FINANCE B.V.'s other unsecured and unsubordinated indebtedness.
Regular record dates for interest:	April 25 and October 25 of each year.
Payment of additional amounts:	None payable under current law, provided that the 2018 Notes are listed on a recognized stock exchange as designated by the United Kingdom HM Revenue & Customs.
Listing:	Application will be made to list the 2018 Notes on the New York Stock Exchange although neither SHELL INTERNATIONAL FINANCE B.V. nor ROYAL DUTCH SHELL PLC can guarantee such listing will be obtained.

Optional tax redemption:	In the event of tax law changes that require the payment of additional amounts as described under “Description of Debt Securities — Provisions Applicable to Each Indenture — Optional Tax Redemption” on page 22 in the base prospectus, SHELL INTERNATIONAL FINANCE B.V. may call the 2018 Notes for redemption, in whole but not in part, prior to maturity.
Optional make-whole redemption:	The 2018 Notes will be redeemable as a whole or in part, at the option of SHELL INTERNATIONAL FINANCE B.V. at any time or from time to time, at a redemption price equal to the greater of (i) 100% of the principal amount of the 2018 Notes being redeemed and (ii) the sum of the present values of the remaining scheduled payments of principal and interest thereon (exclusive of interest accrued to the date of redemption) discounted to the redemption date on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 10 basis points, plus in each case accrued interest thereon to the date of redemption.
Sinking fund:	There is no sinking fund.
Further issuances:	SHELL INTERNATIONAL FINANCE B.V. may, at its sole option, at any time and without the consent of the then existing note holders issue additional 2018 Notes in one or more transactions subsequent to the date of the related prospectus supplement dated November 5, 2015, with terms (other than the issuance date, issue price and, possibly, the first interest payment date and the date interest starts accruing) identical to the 2018 Notes issued pursuant to the prospectus supplement. These additional 2018 Notes will be deemed part of the same series as the 2018 Notes issued pursuant to the prospectus supplement and will provide the holders of these additional 2018 Notes the right to vote together with holders of the 2018 Notes issued pursuant to the prospectus supplement.
Public offering price:	Per Note: 99.671%; Total: \$1,245,887,500
Proceeds, before expenses, to Issuer:	Per Note: 99.571%; Total: \$1,244,637,500
Underwriters:	Citigroup Global Markets Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC
CUSIP Number:	822582BM3
ISIN:	US822582BM30

SHELL INTERNATIONAL FINANCE B.V.
2.250% Guaranteed Notes due 2020
Guaranteed as to the Payment of Principal and Interest by
ROYAL DUTCH SHELL PLC

PRICING TERM SHEET

Dated November 5, 2015

US\$1,250,000,000 2.250% Guaranteed Notes due 2020:

Issuer:	Shell International Finance B.V. (the "Issuer")
Guarantor:	Royal Dutch Shell plc
Title:	2.250% Guaranteed Notes due 2020 (the "2020 Notes")
Total principal amount being issued:	US\$1,250,000,000
Guarantor Credit Ratings*:	Aa1/Negative by Moody's Investors Service, Inc. AA-/Negative by Standard & Poor's Ratings Services
Denominations:	The 2020 Notes will be issued in minimum denominations of \$1,000 and integral multiples of \$1,000.
Issuance/Settlement date (T+3):	November 10, 2015
Guarantee:	Payment of the principal of and interest on the 2020 Notes is fully and unconditionally guaranteed by Royal Dutch Shell plc.
Maturity date:	November 10, 2020
Day count:	30/360
Day Count Convention:	Following, unadjusted
Interest rate:	2.250% per annum
Date interest starts accruing:	November 10, 2015
Interest payment dates:	May 10 and November 10 of each year, subject to the Day Count Convention.
First interest payment date:	May 10, 2016
Benchmark Treasury:	1.375% due October 31, 2020
Benchmark Treasury yield:	1.637%
Spread to Benchmark Treasury:	73 bps
Yield to maturity:	2.367%
Business Day:	Any week day on which banking or trust institutions in neither New York nor London are authorized generally or obligated by law, regulation or executive order to close.
Ranking:	The 2020 Notes are unsecured and will rank equally with all of SHELL INTERNATIONAL FINANCE B.V.'s other unsecured and unsubordinated indebtedness.
Regular record dates for interest:	April 25 and October 25 of each year.
Payment of additional amounts:	None payable under current law, provided that the 2020 Notes are listed on a recognized stock exchange as designated by the United Kingdom HM Revenue & Customs.
Listing:	Application will be made to list the 2020 Notes on the New York Stock Exchange although neither SHELL INTERNATIONAL FINANCE B.V. nor ROYAL DUTCH SHELL PLC can guarantee such listing will be obtained.

Optional tax redemption:	In the event of tax law changes that require the payment of additional amounts as described under “Description of Debt Securities — Provisions Applicable to Each Indenture — Optional Tax Redemption” on page 22 in the base prospectus, SHELL INTERNATIONAL FINANCE B.V. may call the 2020 Notes for redemption, in whole but not in part, prior to maturity.
Optional make-whole redemption:	The 2020 Notes will be redeemable as a whole or in part, at the option of SHELL INTERNATIONAL FINANCE B.V. at any time or from time to time, at a redemption price equal to the greater of (i) 100% of the principal amount of the 2020 Notes being redeemed and (ii) the sum of the present values of the remaining scheduled payments of principal and interest thereon (exclusive of interest accrued to the date of redemption) discounted to the redemption date on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 12 basis points, plus in each case accrued interest thereon to the date of redemption.
Sinking fund:	There is no sinking fund.
Further issuances:	SHELL INTERNATIONAL FINANCE B.V. may, at its sole option, at any time and without the consent of the then existing note holders issue additional 2020 Notes in one or more transactions subsequent to the date of the related prospectus supplement dated November 5, 2015, with terms (other than the issuance date, issue price and, possibly, the first interest payment date and the date interest starts accruing) identical to the 2020 Notes issued pursuant to the prospectus supplement. These additional 2020 Notes will be deemed part of the same series as the 2020 Notes issued pursuant to the prospectus supplement and will provide the holders of these additional 2020 Notes the right to vote together with holders of the 2020 Notes issued pursuant to the prospectus supplement.
Public offering price:	Per Note: 99.451%; Total: \$1,243,137,500
Proceeds, before expenses, to Issuer:	Per Note: 99.331%; Total: \$1,241,637,500
Underwriters:	Citigroup Global Markets Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC
CUSIP Number:	822582BP6
ISIN:	US822582BP60

SHELL INTERNATIONAL FINANCE B.V.
Floating Rate Guaranteed Notes due 2017
Guaranteed as to the Payment of Principal and Interest by
ROYAL DUTCH SHELL PLC

PRICING TERM SHEET

Dated November 5, 2015

US\$1,000,000,000 Floating Rate Guaranteed Notes due 2017

Issuer:	Shell International Finance B.V.
Guarantor:	Royal Dutch Shell plc
Title:	Floating Rate Guaranteed Notes due 2017 (the "2017 Floating Rate Notes")
Total principal amount being issued:	US\$1,000,000,000
Guarantor Credit Ratings*:	Aa1/Negative by Moody's Investors Service, Inc. AA-/Negative by Standard & Poor's Ratings Services
Denominations:	The 2017 Floating Rate Notes will be issued in minimum denominations of \$1,000 and integral multiples of \$1,000.
Issuance/Settlement date (T+3):	November 10, 2015
Guarantee:	Payment of the principal of and interest on the 2017 Floating Rate Notes is fully and unconditionally guaranteed by Royal Dutch Shell plc.
Maturity date:	May 10, 2017
Day count:	Actual/360
Day Count Convention:	Modified following. If any Interest Payment Date falls on a day that is not a Business Day, that Interest Payment Date will be postponed to the next succeeding Business Day unless that Business Day is in the next succeeding calendar month, in which case the Interest Payment Date will be the immediately preceding Business Day.
Interest Rate:	The Interest Rate for the first Interest Period will be the 3-month U.S. dollar London Interbank Offered Rate ("LIBOR"), as determined on November 6, 2015, plus the Spread (as described below). Thereafter, the Interest Rate for any Interest Period will be U.S. dollar LIBOR, as determined on the applicable Interest Determination Date, plus the Spread. The Interest Rate will be reset quarterly on each Interest Reset Date.
Date interest starts accruing:	November 10, 2015
Interest Payment Dates:	February 10, May 10, August 10 and November 10 of each year, subject to the Day Count Convention.
First interest payment date:	February 10, 2016
Spread:	32 bps
Interest Reset Dates:	The Interest Reset Date for each Interest Period other than the first Interest Period will be the first day of such Interest Period, subject to the Day Count Convention.
Interest Periods:	The period beginning on, and including, an Interest Payment Date and ending on, but not including, the following Interest Payment Date; provided that the first Interest Period will begin on November 10, 2015, and will end on, but not include, the first Interest Payment Date.

Interest Determination Date:	The Interest Determination Date relating to a particular Interest Reset Date will be the second London Business Day preceding such Interest Reset Date.
London Business Day:	Any week day on which banking or trust institutions in London are not authorized generally or obligated by law, regulation or executive order to close.
Business Day:	Any week day on which banking or trust institutions in neither New York nor London are authorized generally or obligated by law, regulation or executive order to close.
Ranking:	The 2017 Floating Rate Notes are unsecured and will rank equally with all of SHELL INTERNATIONAL FINANCE B.V.'s other unsecured and unsubordinated indebtedness.
Regular record dates for interest:	The fifteenth calendar day preceding the relevant Interest Payment Date, whether or not such day is a Business Day.
Payment of additional amounts:	None payable under current law, provided that the 2017 Floating Rate Notes are listed on a recognized stock exchange as designated by the United Kingdom HM Revenue & Customs.
Listing:	Application will be made to list the 2017 Floating Rate Notes on the New York Stock Exchange although neither SHELL INTERNATIONAL FINANCE B.V. nor ROYAL DUTCH SHELL PLC can guarantee such listing will be obtained.
Optional tax redemption:	In the event of tax law changes that require the payment of additional amounts as described under "Description of Debt Securities — Provisions Applicable to Each Indenture — Optional Tax Redemption" on page 22 in the base prospectus, SHELL INTERNATIONAL FINANCE B.V. may call the 2017 Floating Rate Notes for redemption, in whole but not in part, prior to maturity.
Optional make-whole redemption:	There is no optional make-whole redemption.
Sinking fund:	There is no sinking fund.
Further issuances:	SHELL INTERNATIONAL FINANCE B.V. may, at its sole option, at any time and without the consent of the then existing note holders issue additional 2017 Floating Rate Notes in one or more transactions subsequent to the date of the related prospectus supplement dated November 5, 2015, with terms (other than the issuance date, issue price and, possibly, the first interest payment date and the date interest starts accruing) identical to the 2017 Floating Rate Notes issued pursuant to the prospectus supplement. These additional 2017 Floating Rate Notes will be deemed part of the same series as the 2017 Floating Rate Notes issued pursuant to the prospectus supplement and will provide the holders of these additional 2017 Floating Rate Notes the right to vote together with holders of the 2017 Floating Rate Notes issued pursuant to the prospectus supplement.
Public offering price:	Per Note: 100.000%; Total: \$1,000,000,000
Proceeds, before expenses, to Issuer:	Per Note: 99.920%; Total: \$999,200,000
Underwriters:	Citigroup Global Markets Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC

CUSIP Number: 822582BL5

ISIN: US822582BL56

Calculation Agent: Deutsche Bank Trust Company Americas

Calculation of U.S. dollar LIBOR: The Calculation Agent will determine U.S. dollar LIBOR in accordance with the following provisions: With respect to any Interest Determination Date, U.S. dollar LIBOR will be the rate for deposits in U.S. dollars having a maturity of three months commencing on the Interest Reset Date that appears on the designated LIBOR page as of 11:00 a.m., London time, on that Interest Determination Date. If no rate appears, U.S. dollar LIBOR, in respect of that Interest Determination Date, will be determined as follows: the Calculation Agent will request the principal London offices of each of four major reference banks in the London interbank market, as selected by the Calculation Agent (after consultation with the Issuer), to provide the Calculation Agent with its offered quotation for deposits in U.S. dollars for the period of three months, commencing on the Interest Reset Date, to prime banks in the London interbank market at approximately 11:00 a.m., London time, on that Interest Determination Date and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time. If at least two quotations are provided, then U.S. dollar LIBOR on that Interest Determination Date will be the arithmetic mean of those quotations. If fewer than two quotations are provided, then U.S. dollar LIBOR on the Interest Determination Date will be the arithmetic mean of the rates quoted at approximately 11:00 a.m., New York City time, on the Interest Determination Date by three major banks in The City of New York selected by the Calculation Agent (after consultation with the Issuer) for loans in U.S. dollars to leading European banks, having a three-month maturity and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time; provided, however, that if the banks selected by the Calculation Agent are not providing quotations in the manner described by this sentence, U.S. dollar LIBOR determined as of that Interest Determination Date will be U.S. dollar LIBOR in effect on that Interest Determination Date. The designated LIBOR page is the Reuters screen "LIBOR01", or any successor service for the purpose of displaying the London interbank rates of major banks for U.S. dollars. The Reuters screen "LIBOR01" is the display designated as the Reuters screen "LIBOR01", or such other page as may replace the Reuters screen "LIBOR01" on that service or such other service or services as may be denominated by the British Bankers' Association for the purpose of displaying London interbank offered rates for U.S. dollar deposits. All calculations made by the Calculation Agent for the purposes of calculating the Interest Rate on the 2017 Floating Rate Notes shall be conclusive and binding on the holders of 2017 Floating Rate Notes, ROYAL DUTCH SHELL PLC, SHELL INTERNATIONAL FINANCE B.V. and the trustee, absent manifest error.

SHELL INTERNATIONAL FINANCE B.V.
Floating Rate Guaranteed Notes due 2018
Guaranteed as to the Payment of Principal and Interest by
ROYAL DUTCH SHELL PLC

PRICING TERM SHEET

Dated November 5, 2015

US\$500,000,000 Floating Rate Guaranteed Notes due 2018

Issuer:	Shell International Finance B.V.
Guarantor:	Royal Dutch Shell plc
Title:	Floating Rate Guaranteed Notes due 2018 (the "2018 Floating Rate Notes")
Total principal amount being issued:	US\$500,000,000
Guarantor Credit Ratings*:	Aa1/Negative by Moody's Investors Service, Inc. AA-/Negative by Standard & Poor's Ratings Services
Denominations:	The 2018 Floating Rate Notes will be issued in minimum denominations of \$1,000 and integral multiples of \$1,000.
Issuance/Settlement date (T+3):	November 10, 2015
Guarantee:	Payment of the principal of and interest on the 2018 Floating Rate Notes is fully and unconditionally guaranteed by Royal Dutch Shell plc.
Maturity date:	November 10, 2018
Day count:	Actual/360
Day Count Convention:	Modified following. If any Interest Payment Date falls on a day that is not a Business Day, that Interest Payment Date will be postponed to the next succeeding Business Day unless that Business Day is in the next succeeding calendar month, in which case the Interest Payment Date will be the immediately preceding Business Day.
Interest Rate:	The Interest Rate for the first Interest Period will be the 3-month U.S. dollar London Interbank Offered Rate ("LIBOR"), as determined on November 6, 2015, plus the Spread (as described below). Thereafter, the Interest Rate for any Interest Period will be U.S. dollar LIBOR, as determined on the applicable Interest Determination Date, plus the Spread. The Interest Rate will be reset quarterly on each Interest Reset Date.
Date interest starts accruing:	November 10, 2015
Interest Payment Dates:	February 10, May 10, August 10 and November 10 of each year, subject to the Day Count Convention.
First interest payment date:	February 10, 2016
Spread:	58 bps
Interest Reset Dates:	The Interest Reset Date for each Interest Period other than the first Interest Period will be the first day of such Interest Period, subject to the Day Count Convention.
Interest Periods:	The period beginning on, and including, an Interest Payment Date and ending on, but not including, the following Interest Payment Date; provided that the first Interest Period will begin on November 10, 2015, and will end on, but not include, the first Interest Payment Date.

Interest Determination Date:	The Interest Determination Date relating to a particular Interest Reset Date will be the second London Business Day preceding such Interest Reset Date.
London Business Day:	Any week day on which banking or trust institutions in London are not authorized generally or obligated by law, regulation or executive order to close.
Business Day:	Any week day on which banking or trust institutions in neither New York nor London are authorized generally or obligated by law, regulation or executive order to close.
Ranking:	The 2018 Floating Rate Notes are unsecured and will rank equally with all of SHELL INTERNATIONAL FINANCE B.V.'s other unsecured and unsubordinated indebtedness.
Regular record dates for interest:	The fifteenth calendar day preceding the relevant Interest Payment Date, whether or not such day is a Business Day.
Payment of additional amounts:	None payable under current law, provided that the 2018 Floating Rate Notes are listed on a recognized stock exchange as designated by the United Kingdom HM Revenue & Customs.
Listing:	Application will be made to list the 2018 Floating Rate Notes on the New York Stock Exchange although neither SHELL INTERNATIONAL FINANCE B.V. nor ROYAL DUTCH SHELL PLC can guarantee such listing will be obtained.
Optional tax redemption:	In the event of tax law changes that require the payment of additional amounts as described under "Description of Debt Securities — Provisions Applicable to Each Indenture — Optional Tax Redemption" on page 22 in the base prospectus, SHELL INTERNATIONAL FINANCE B.V. may call the 2018 Floating Rate Notes for redemption, in whole but not in part, prior to maturity.
Optional make-whole redemption:	There is no optional make-whole redemption.
Sinking fund:	There is no sinking fund.
Further issuances:	SHELL INTERNATIONAL FINANCE B.V. may, at its sole option, at any time and without the consent of the then existing note holders issue additional 2018 Floating Rate Notes in one or more transactions subsequent to the date of the related prospectus supplement dated November 5, 2015, with terms (other than the issuance date, issue price and, possibly, the first interest payment date and the date interest starts accruing) identical to the 2018 Floating Rate Notes issued pursuant to the prospectus supplement. These additional 2018 Floating Rate Notes will be deemed part of the same series as the 2018 Floating Rate Notes issued pursuant to the prospectus supplement and will provide the holders of these additional 2018 Floating Rate Notes the right to vote together with holders of the 2018 Floating Rate Notes issued pursuant to the prospectus supplement.
Public offering price:	Per Note: 100.000%; Total: \$500,000,000
Proceeds, before expenses, to Issuer:	Per Note: 99.900%; Total: \$499,500,000
Underwriters:	Citigroup Global Markets Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities LLC

CUSIP Number: 822582BN1

ISIN: US822582BN13

Calculation Agent: Deutsche Bank Trust Company Americas

Calculation of U.S. dollar LIBOR: The Calculation Agent will determine U.S. dollar LIBOR in accordance with the following provisions: With respect to any Interest Determination Date, U.S. dollar LIBOR will be the rate for deposits in U.S. dollars having a maturity of three months commencing on the Interest Reset Date that appears on the designated LIBOR page as of 11:00 a.m., London time, on that Interest Determination Date. If no rate appears, U.S. dollar LIBOR, in respect of that Interest Determination Date, will be determined as follows: the Calculation Agent will request the principal London offices of each of four major reference banks in the London interbank market, as selected by the Calculation Agent (after consultation with the Issuer), to provide the Calculation Agent with its offered quotation for deposits in U.S. dollars for the period of three months, commencing on the Interest Reset Date, to prime banks in the London interbank market at approximately 11:00 a.m., London time, on that Interest Determination Date and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time. If at least two quotations are provided, then U.S. dollar LIBOR on that Interest Determination Date will be the arithmetic mean of those quotations. If fewer than two quotations are provided, then U.S. dollar LIBOR on the Interest Determination Date will be the arithmetic mean of the rates quoted at approximately 11:00 a.m., New York City time, on the Interest Determination Date by three major banks in The City of New York selected by the Calculation Agent (after consultation with the Issuer) for loans in U.S. dollars to leading European banks, having a three-month maturity and in a principal amount that is representative for a single transaction in U.S. dollars in that market at that time; provided, however, that if the banks selected by the Calculation Agent are not providing quotations in the manner described by this sentence, U.S. dollar LIBOR determined as of that Interest Determination Date will be U.S. dollar LIBOR in effect on that Interest Determination Date. The designated LIBOR page is the Reuters screen "LIBOR01", or any successor service for the purpose of displaying the London interbank rates of major banks for U.S. dollars. The Reuters screen "LIBOR01" is the display designated as the Reuters screen "LIBOR01", or such other page as may replace the Reuters screen "LIBOR01" on that service or such other service or services as may be denominated by the British Bankers' Association for the purpose of displaying London interbank offered rates for U.S. dollar deposits. All calculations made by the Calculation Agent for the purposes of calculating the Interest Rate on the 2018 Floating Rate Notes shall be conclusive and binding on the holders of 2018 Floating Rate Notes, ROYAL DUTCH SHELL PLC, SHELL INTERNATIONAL FINANCE B.V. and the trustee, absent manifest error.

* Note: The Guarantor Credit Ratings refer to the ratings currently assigned by the identified rating agencies on the outstanding senior unsecured long term debt of Royal Dutch Shell plc. The 2017 Notes, the 2018 Notes, the 2020 Notes, the 2017 Floating Rate Notes and the 2018 Floating Rate Notes have not yet been rated. Ratings are subject to change at the discretion of the rating agencies. A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision and withdrawal at any time.

The Issuer estimates that the expenses in connection with the offering of the 2017 Notes, the 2018 Notes, the 2020 Notes, the 2017 Floating Rate Notes and the 2018 Floating Rate Notes other than the underwriting discount, will be as follows:

SEC Registration Fee	\$503,500
Printing	14,500
Legal Fees and Expenses	120,000
Accounting Fees and Expenses	53,700
NYSE Listing Fees	80,000
Trustee's Fees and Expenses	10,000
Total	<u>\$781,700</u>

The Issuer and the Guarantor have filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and the other documents the Issuer and the Guarantor have filed with the Securities and Exchange Commission for more complete information about the Issuer, the Guarantor and this offering. You may get these documents for free by visiting EDGAR on the Securities and Exchange Commission website at www.sec.gov. Alternatively, the Issuer, the Guarantor, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll-free at 1-800-831-9146 or emailing prospectus@citi.com, or by calling Deutsche Bank Securities Inc. toll-free at 1-800-503-4611, or by calling J.P. Morgan Securities LLC collect at 1-212-834-4533.